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EDUCATIONAL SEMINAR

Come and join us for an educational afternoon!

WHEN DO YOU HAVE TAXABLE INCOME?

FINANCING PLANNING

When:

March 20, 2014

Thursday

2:00—4:00 p.m.

Featured Speakers:

Mary Geong – CPA, EA, MBA
Mary Geong CPA LLP

– Ms. Geong will discuss “When do you have taxable income?” plus Tax Law update.

Wai Man Chan – AEP®, CFP®, CLU®, ChFC®

Mr. Chan will talk about Financial Planning in a Nutshell.

Where:

Oakland Association of Realtors

**1528 Webster Street
Oakland, CA**

Cost: \$5.00

(Members Free) Join AREAEB for \$35.00 and your seminar is free!

RSVP Today

Please call or email as spaces are limited!

Email: AREAEB@gmail.com

Phone: (510) 482-3800 Ramona Chang

Address: 925 Jackson Street, Oakland, CA 94607